

Code	PDR
Company name	Phat Dat Real Estate Development Corp
Date	06/05/2020
Subject	Result of redemption of VND99 billion bonds

Content:

Phat Dat Real Estate Development Corp announces the result of bond redemption which were issued in Phase 2 of 2019 as follows:

I. Information on the bond redemption:

- Issuer: Phat Dat Real Estate Development Corp
- Bond name: Bond of Phat Dat Real Estate Development Corp
- Bond type: non-convertible secured corporate bond, no warrants
- Par value: VND1,000,000,000/bond
- Total value of issued bonds: VND99,000,000,000
- Total value of outstanding bonds: VND99,000,000,000
- Bond term: 01 year from the issue date
- Bond interest rate: 12%/year
- Issue date: June 04, 2019
- Maturity date: June 04, 2020

II. Result of bond redemption:

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- Repurchase volume: 99 bonds
- Buying price: VND1,000,000,000/bond
- Buying value: VND99,000,000,000
- Transaction method: direct transaction
- Trading date: June 04, 2020

2. List of sellers:

No.	Bondholder	Amount (billion dong)	Ratio
I	Local investor	99	100%
1	Institutional investor	99	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	99	100%

3. List of investors after the bond redemption: none